

A senior accomplished treasurer and sustainable finance leader with deep expertise and networks in the global financial and corporate markets. I influence decision makers to help inform strategy and create momentum to support ESG-aligned outcomes by devising financially attractive sustainability strategies for biodiversity protection, emissions reductions and social impact outcomes.

## EXPERIENCE

### **Climate Bonds Initiative, Remote**

**Director, Global Strategic Engagement, January 2025 - present**

Responsible for setting the organisational strategy for engagement with stakeholders in the financial, public and NGO sectors, and then guiding the regional teams to articulate and execute that strategy.

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### **Commonwealth Bank of Australia, Sydney**

**Director, Sustainable Finance & ESG February 2021 - present**

This role requires extensive collaboration with treasurers and sustainability leaders to structure innovative financing solutions that achieve meaningful impact in their organisations based on their operations, values and ESG strategies. The benefits are broad in scope but with a key focus on emissions reductions, biodiversity protection and social impact. Notable achievements include leading Australia's first Sustainability Linked Loan (SLL) to species conservation efforts, the first SLL linked to a company's First Nations Reconciliation Action Plan and the bank's first Sustainability Linked Derivative.

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### **AGL Energy, Sydney**

**Head of Strategic Financing, Decentralised Energy 2019 – 2021**

In this role, I was responsible for sourcing and creating financing solutions for AGL and its customers with the specific purpose of accelerating the build out of Australia's largest multi asset virtual power plant utilising solar, battery and e-mobility assets. I also worked with the Future Business & Technology team on strategic initiatives.

### **AGL Energy, Sydney**

**Group Treasurer 2012 - 2019; Assistant Treasurer, 2011 - 2012; Treasury Manager, 2009 - 2011**

When heading up the Group Treasury function, I was responsible for debt, banking relationships, investments, and risk management (FX, interest rate, liquidity). Notable financing achievements in the role:

- ✓ \$600m Sustainability Linked Loan (first by an energy company in Asia Pacific)
- ✓ \$1.1b Self arranged syndicate bank debt
- ✓ \$600m A\$ Medium Term Notes (then largest ever BBB rated A\$ corporate bond)
- ✓ \$200m 20-year Export Credit Agency financing from Danish government
- ✓ \$650m Subordinated Hybrid Retail Notes
- ✓ US\$570m US Private Placements
- ✓ \$2.3b Restructure of distressed acquisition secured debt

AGL committees: Superannuation, HSEW, Liddell Transition Steering Committee, as well as AGL's employee giving, volunteering and fundraising committee.

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### **HotelClub (subsidiary of Orbitz Worldwide Inc.), Sydney**

**Global Treasury & Risk Manager, 2007 – 2009**

As a rapidly growing and dynamic online company, the key treasury areas of focus were cash/liquidity management across 15 currencies, security/credit negotiation, gateways/acquirers rationalisation and fraud management. I was a member of the Finance Leadership Team.

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**Hudson Global Resources, Sydney**  
***Regional Treasurer, 2005 – 2007***

Treasurer for Asia Pacific with key responsibilities including forecasting and managing liquidity across APAC subsidiaries, managing bank relationships and all products across FX, deposits, guarantees, lease financing, payments and credit facilities, treasury reporting and forecasting.

**JPMorganChase Bank, Sydney: *Financial Accountant, 2005 (3m visa conditions)***  
**ANZ Investment Bank, Melbourne: *Markets Officer, 2004 – 2005 (3m visa conditions)***  
**Baxter Healthcare, Shared Service Centre, Dublin: *Treasury Accountant, 2002 – 2004***

## **AWARDS**

- ✓ FS Sustainability *ESG Power50* list (2023)
- ✓ FinanceAsia's Most Innovative Deal of the year (2019)
- ✓ Developed first of its kind ESG '*Lender Code of Conduct*' (2016)
- ✓ KangaNews Domestic Corporate Bond Deal of the Year (2014)
- ✓ Secondary Market Equity Raising of the Year and nominated for Treasury Team of the Year in the Capital CFO Awards (2012)
- ✓ AGL Corporate Employee of the Year (2012)

## **BOARD RESPONSIBILITIES**

- ✓ Governor, WWF Australia, 2017 – present
- ✓ Treasurer, IUCN Australian committee, 2018 - 2023
- ✓ Member of the Australian Corporate Treasury Association NSW Committee, 2018 - 2023
- ✓ Founded the Women in Treasury (WiT) network, 2018

## **FORUMS**

- ✓ **AFMA** (Australian Financial Markets Association), Sustainable Finance committee
- ✓ Co-chaired the External Nature Reference Group as part of **RIAA's** (Responsible Investment Association Australasia), Nature Working Group
- ✓ **TNFD**, Deloitte Working Group
- ✓ **Circular Australia**, Finance & Investment Taskforce
- ✓ **ASFI** (Australian Sustainable Finance Initiative), Technical Working Group on Mobilising Capital

## **EDUCATION & LANGUAGES**

**Cambridge Institute for Sustainability Leadership, Cambridge University**

- Postgraduate Masters-level certificate in Sustainable Business (PCSB)

Fellowship from the **Australian Corporate Treasury Association (ACTA)**

**Chartered Association of Corporate Treasurers (ACT)**

- Diploma in Treasury Management (AMCT)
- Certificates in International Treasury Management (CertITM), Corporate Finance (CertCFF) & Funding and Risk Management (CertRM)

**Chartered Institute of Management Accountants (CIMA)**

- Advanced Diploma in Management Accounting (placed in the Irish Top 5 (/200))

**Dublin City University (DCU)**

- Bachelor's degree in International Business & Languages (French/German), Finance specialism (2.1)
  - Erasmus year at Dortmund University, Thesis on 'The Growth, Extent and Status of Telework in Germany' (1st)

**French & German** Advanced B2 level

## **FRAMEWORKS, SYSTEMS, PLATFORMS EXPERIENCE**

- ✓ ESG – TCFD, TNFD Leap, ENCORE, STAR (IUCN), Refinitiv, Environmental Finance, Bloomberg NEF, BIAF (WWF)
- ✓ Intensive Blockchain course exploring current and potential future applications
- ✓ GL systems: Oracle, SAP, JDEdwards and Hyperion
- ✓ Market systems: Thomson Reuters and Bloomberg
- ✓ Banking platforms: Deutsche Bank, Citibank, HSBC, CBA, ANZ, RBS, Westpac and NAB.
- ✓ Treasury Management Systems: Integra-T (Sungard) and Visual Risk

## **INTERESTS**

I am passionate about protecting our planet from humanity's excess in order to preserve the natural world for all inhabitants, which has led me to continuously and successfully influence internal and external stakeholders to align their practices and protocols with the core value of protecting the planet. I love traveling and experiencing new places. I enjoy yoga, Barre and Pilates as well as reading, movies, dance, meditation, and the theatre. My interest in meditation led me to establish a regular meditation practice for AGL's employees.